

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: SDC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company SAMART DIGITAL PUBLIC COMPANY LIMITED
Date 05-Feb-2024

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Samart Digital Public Company Limited's long-term convertible debentures No. 4/2023 Due 2025	2,000	23,000	1.00 : 37037.037	0.027	05-Feb-2024	74,074,074	3,487,920,164

Summary

Total exercised shares / converted shares (common shares) 74,074,074

Remark

Name of the Debenture holders who exercise the rights: Advance Opportunities Fund 1

Conversion ratio: Principle amount of the Convertible Debentures divided by the conversion price

Conversion price: Baht 0.027 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during Jan 25 - Feb 2, 2024 are Baht 0.03 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the weighted average price is calculated from the volume weighted average price of the Company's shares for each consecutive business days (Floating Conversion Price). The market price will be calculated with two digit decimals while the conversion price will be calculated with three digit decimals.

The Company offered and issued the Convertible Debentures No. 18/2022, 1-6/2023 and 1/2024 on Mar 13, 2023 - Jan 5, 2024 at the amount of Baht 80 million (80,000 units). The Debenture holders exercised their conversion rights during Apr 4, 2023 - Feb 5, 2024 amounting to Baht 57 million (57,000 units). Total Number of Convertible Debentures No. 4/2023 of Baht 10 million (10,000 units) has been fully exercised. Total remaining Convertible Debentures No. 18/2022, 5-6/2023 and 1/2024 of Baht 23 million (23,000 units) has not been exercised.

Signature _____
(Miss Boonrut Mongkolratanakorn)
Director and Company Secretary
Authorized to sign on behalf of the company

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