



Smart Digital Public Company Limited

Announcement

The Change in paid-up capital

The Extraordinary General Meeting of Shareholders No.1/2023 of Smart Digital Public Company Limited, held on November 28, 2023, approved the issuance and offering of newly issued Convertible Debenture of the Company, the total offered value of, not exceeding, Baht 650,000,000 by Private Placement to Advance Opportunities Fund and Advance Opportunities Fund 1, which are not connected persons of the Company and approved the increase of the Company's registered capital by Baht 3,403,209,625.60 by issuing, not exceeding, 34,032,096,256 newly issued ordinary shares with the par value of 0.10 Baht per share in the amount of not exceeding 2,855,926,276 shares, to accommodate the conversion rights of the Convertible Debentures to the specific investor, and to allocate the newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Right Offering) in the amount not exceeding 31,176,169,980 shares.

The 2024 Annual General Meeting of Shareholders, held on April 25, 2024, approved the increase of the Company's registered capital by Baht 499,279,708.00 by issuing 4,992,797,080 newly issued ordinary shares at the par value of Baht 0.10 per share, to accommodate the conversion rights of the Convertible Debentures by private placement to Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1") in addition to the resolution of the 2023 Annual General Meeting of Shareholders on April 27, 2023 and the Extraordinary General Meeting of Shareholders No.1/2023 on November 28, 2023 with the same Terms and Conditions of the Convertible Debentures as approved by the said resolution.

On July 9-10, 2024, the Debenture holders exercised their conversion rights amounting to Baht 10 million received 377,492,877 ordinary shares from their conversion. The Company has registered the increase of paid-up capital amounting to Baht 37,749,287.70 with the Department of Business Development, the Ministry of Commerce on July 11, 2024. Currently, the Company has paid-up capital of Baht 3,215,672,001.40 dividing into 32,156,720,014 ordinary shares at par value of Baht 0.10, and the registered capital of Baht 3,820,907,710.20.

Please be informed accordingly.